B 1 (Official Form 1) (4/10)

United States Bankruptcy Court Southern District of New York			Volun	tary Petition			
Name of Debtor (if individual, enter Last, First, Middle): The Great Atlantic & Pacific Tea Company, Inc.		Name of J	Joint Debtor (Spo	ouse) (Last, First, M	Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  See Attached Schedule 1			Names used by arried, maiden, and	the Joint Debtor trade names):	in the last 8 year	ars	
Last four digits of Soc. Sec. or Individual-Taxı (if more than one, state all): 13-1890974	oayer I.D. (ITIN)/0	Complete EIN		digits of Soc. Se an one, state all):	c.or Individual-T	Гахрауег I.D. (Г	TIN)/Complete EIN
Street Address of Debtor (No. & Street, City, a	and State):		Street Add	dress of Joint De	ebtor (No. & Stree	t, City, and State)	:
2 Paragon Drive Montvale, NJ		ZIP CODE <b>07645</b>					ZIP CODE
County of Residence or of the Principal Place Bergen	of Business:		County of	Residence or of	the Principal Pl	ace of Business	:
Mailing Address of Debtor (if different from st	treet address):		Mailing A	ddress of Joint I	Debtor (if differen	t from street	
		ZIP CODE					ZIP CODE
Location of Principal Assets of Business Debto	or (if different from s	street address abov	e):				ZIP CODE
Type of Debtor (Form of Organization) (Check one box.)		ature of Business Check one box.)		Cl	hapter of Bankr the Petition i	ruptcy Code Un is Filed (Check o	
Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  Corporation (includes LLC and LLP)  Partnership  Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Filing Fee (Check of the property of the pro	11 U.S.C. § Railroad Stockbroker Commodity F Clearing Ban Other Food Tax (Chec Debtor is a ta Title 26 of tl Internal Rev One box.)  to individuals only). g that the debtor is u ial Form 3A.	Real Estate as defi 101(51B)  Broker k  And Drug Retaile  X-Exempt Entity ck box, if applicabl ax-exempt organizable United States C  venue Code).  Must attach signe unable to pay fee	Check one Debto Check if: Debto affilia three Check all a Accep	defined in 1 "incurred by a personal, f  box:  r is a small busines r is not a small bus r's aggregate nonce ates) are less than \$ years thereafter).  applicable boxes: n is being filed with	imarily consumer of 1 U.S.C. § 101(8) at an individual prin family, or househol  Chapter 11 as debtor as defined siness debtor as defined siness debtor as defined ontingent liquidate \$2,343,300 (amount in this petition.  Were solicited pregrammer in the	a Foreign M Chapter 15 a Foreign N ure of Debts neck one box) debts, as narily for d purpose."  Debtors d in 11 U.S.C. § 10 fined in 11 U.S.C. d debts (excluding at subject to adjust	business debts. 01(51D).
Statistical/Administrative Information  Debtor estimates that funds will be available for	distribution to unsec	cured creditors					THIS SPACE IS FOR COURT USE ONLY
Debtor estimates that funds will be available for distribution to unsecured creditors.  Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.							
Estimated Number of Creditors (Consolidated with affiliates)						$\boxtimes$	
1-49 50-99 100-199 200-999	1,000- 5,000		10,001- 25,000	25,001- 50,000	50,001- 100,000	Over 100,000	
Estimated Assets (Consolidated with affiliates)		П				$\boxtimes$	
\$0- to \$50,001 to \$100,001 to \$500,001 to \$50,000 \$100,000 \$500,000 \$1 million Estimated Liabilities (Consolidated with affiliates)	o \$1,000,001 to \$10 million		\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
\$0- to \$50,001 to \$100,001 to \$500,001 to \$50,000 \$100,000 \$500,000 \$1 million	\$1,000,001 to \$10 million		\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	

B 1 (Official Form 1) (4/10) Page 2 **Voluntary Petition** Name of Debtor(s): The Great Atlantic & Pacific Tea Company, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Case Number: Date Filed: Location Where Filed: Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Date Filed: See Attached Schedule 2 District: Relationship: Judge: Southern District of New York Exhibit A Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or I, the attorney for the petitioner named in the foregoing petition, declare that I 15(d) of the Securities Exchange Act of 1934 and is requesting relief under have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, chapter 11.) or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

petition.

B 1 (Official Form 1) (4/10) Page 3 **Voluntary Petition** Name of Debtor(s): (This page must be completed and filed in every case) The Great Atlantic & Pacific Tea Company, Inc. **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this I declare under penalty of perjury that the information provided in this petition is petition is true and correct, that I am the foreign representative of a debtor in true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has a foreign proceeding, and that I am authorized to file this petition. chosen to file under chapter 7] I am aware that I may proceed under chapter 7, (Check only one box.) 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 [If no attorney represents me and no bankruptcy petition preparer signs the are attached. petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order I request relief in accordance with the chapter of title 11, United States Code, granting recognition of the foreign main proceeding is attached. specified in this petition.  $\mathbf{X}$ Signature of Debtor (Signature of Foreign Representative) Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (If not represented by attorney) Date Date Signature of Attornev\* Signature of Non-Attorney Bankruptcy Petition Preparer X /s/ Paul M. Basta I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for Signature of Attorney for Debtor(s) compensation and have provided the debtor with a copy of this document Paul M. Basta, Esq. and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), Printed Name of Attorney for Debtor(s) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant Kirkland & Ellis LLP to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by Firm Name bankruptcy petition preparers, I have given the debtor notice of the 601 Lexington Avenue maximum amount before preparing any document for filing for a debtor or New York, NY 10022 accepting any fee from the debtor, as required in that section. Official form 19B is attached. Address (212) 446-4800 Telephone Number Printed Name and title, if any, of Bankruptcy Petition Preparer December 12, 2010 Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, In a case in which § 707(b)(4)(D) applies, this signature also constitutes a responsible person or partner of the bankruptcy petition preparer.)(Required certification that the attorney has no knowledge after an inquiry that the by 11 U.S.C. § 110.) information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. Address The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. Date X /s/ Frederic F. Brace Signature of Authorized Individual Signature of bankruptcy petition preparer or officer, principal, responsible person,

Frederic F. Brace

Printed Name of Authorized Individual

Chief Administrative Officer and Chief Restructuring Officer

Title of Authorized Individual

December 12, 2010

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form of each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

#### Schedule 1

#### All Other Names Used by the Debtors in the Last 8 Years

A&P Pathmark

Best Cellars Pathmark Sav-A-Center

Best Cellars at A&P Sav-A-Center

Community Supermarket Corporation Shopwell Liquors, Inc.

Daitch Crystal Dairies, Inc.

Sumarserve, Inc.

Dominion

Super Foodmart

Farmer Jack Super Fresh

Food Basics The Barn Markets
Food Emporium The Food Emporium

Food Mart The Wine Emporium, Inc.

Glenholden Stuart, Inc. Ultra Food & Drug

Hamilton Property I, Inc. Waldbaum's

Kohl's Waldbaum, Inc.

Lo-Lo Discount Stores, Inc.

#### Schedule 2

#### Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On December 12, 2010 each of the entities listed below filed a petition in this Court for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the number assigned to the chapter 11 case of The Great Atlantic & Pacific Tea Company, Inc.

- 1. The Great Atlantic & Pacific Tea Company, Inc.
- 2. 2008 Broadway, Inc.
- 3. AAL Realty Corporation
- 4. Adbrett Corporation
- 5. Amsterdam Trucking Corporation
- 6. APW Supermarket Corporation
- 7. APW Supermarkets, Inc.
- 8. Bergen Street Pathmark, Inc.
- 9. Best Cellars DC, Inc.
- 10. Best Cellars Inc.
- 11. Best Cellars Licensing Corp.
- 12. Best Cellars Massachusetts, Inc.
- 13. Best Cellars VA, Inc.
- 14. Bev, Ltd.
- 15. Borman's, Inc.
- 16. Bridge Stuart, Inc.
- 17. Clay-Park Realty Corp.
- 18. Compass Foods, Inc.
- 19. East Brunswick Stuart, LLC
- 20. Farmer Jack's of Ohio, Inc.
- 21. Food Basics, Inc.
- 22. Gramatan Foodtown Corp.
- 23. Grape Finds At DuPont, Inc.
- 24. Grape Finds Licensing Corp.
- 25. Greenlawn Land Development Corp.
- 26. Hopelawn Property I, Inc.
- 27. Kohl's Food Stores, Inc.

- 28. Kwik Save Inc.
- 29. Lancaster Pike Stuart, LLC
- 30. LBRO Realty, Inc.
- 31. Lo-Lo Discount Stores, Inc.
- 32. Mac Dade Boulevard Stuart, LLC
- 33. McLean Avenue Plaza Corp.
- 34. Milik Service Company, LLC
- 35. Montvale Holdings, Inc.
- 36. North Jersey Properties, Inc. VI
- 37. Onpoint, Inc.
- 38. Pathmark Stores, Inc.
- 39. Plainbridge, LLC
- 40. SEG Stores, Inc.
- 41. Shopwell, Inc.
- 42. Shopwell, Inc.
- 43. Spring Lane Produce Corp.
- 44. Super Fresh Food Markets, Inc.
- 45. Super Fresh/Sav-A-Center, Inc.
- 46. Super Market Service Corp.
- 47. Super Plus Food Warehouse, Inc.
- 48. Supermarkets Oil Company, Inc.
- 49. The Food Emporium, Inc.
- 50. The Old Wine Emporium of Westport, Inc.
- 51. The South Dakota Great Atlantic & Pacific Tea Company, Inc.
- 52. Tradewell Foods of Conn., Inc.
- 53. Upper Darby Stuart, LLC
- 54. Waldbaum, Inc.

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	)
In re:	) Chapter 11
	)
THE GREAT ATLANTIC & PACIFIC TEA	) Case No. 10()
COMPANY, INC., et al.	)
D.1.	
Debtors.	) Joint Administration Requested
	)

## EXHIBIT A TO VOLUNTARY PETITION OF THE GREAT ATLANTIC & PACIFIC TEA COMPANY, INC.

- 1. Certain of the Debtor's securities are registered under Section 12 of the Securities and Exchange Act of 1934, and the Debtor's Securities Exchange Commission file number is: 001-04141.
- 2. The following financial data is the latest available information as of September 11, 2010, unless otherwise specified:
  - (a) <u>Total assets</u>: \$2,531,032,000;
  - (b) Total debts: \$3,210,965,000;
  - (c) <u>Description of publicly traded equity securities;</u>
    - (i) Number of outstanding shares as of September 11, 2010: 175,000 preferred stock; 56,280,414 common stock;
    - (ii) <u>Approximate number of holders as of April 30, 2010</u>: 2 of preferred stock; 5,468 of common stock.
- 3. Brief description of the Debtors' business: The Great Atlantic & Pacific Company, Inc., together with its direct and indirect Debtor and non-Debtor subsidiaries and affiliates (collectively, the "Debtors") operate 395 stores in the United States under 6 retail banners, which include conventional supermarkets, food and drug combination stores, discount

food stores, and several in-store health clinics. The Debtors also distribute private label product lines sold exclusively throughout their stores under the trade names America's Choice, Master Choice, Health Pride, Savings Plus, and Pathmark.

4. The following persons own, control, or hold, directly or indirectly, with power to vote, 5% or more of the Oebtor's voting securities as of May 20, 2010:

Name of Holder	% of Common Stock	% of Preferred Stock
Christian W.E. Haub	43	100 (Series A-T)
Erivan Karl Haub	43	100 (Series A-T)
Karl-Erivan Warder Haub	42	100 (Series A-T)
Tengelmann Warenhandelsgesellschaft KG	42	100 (Series A-T)
Alethia Research & Management	27	
GAMCO Investors, Inc.	9	
Bank of America Corporation	8	
DBD Cayman, Limited	5	
The Yucaipa Companies LLC	4	100 (Series A-Y)

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	)
In re:	) Chapter 11
THE GREAT ATLANTIC & PACIFIC TEA COMPANY, INC., et al.	) Case No. 10()
Debtors.	) Joint Administration Requested )

#### CONSOLIDATED LIST OF CREDITORS HOLDING THE 40 LARGEST UNSECURED CLAIMS

The Great Atlantic & Pacific Tea Company, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). The following is the consolidated list of the Debtors' creditors holding the 40 largest unsecured claims (the "Consolidated List") based on the Debtors' books and records as of December 8, 2010. The Consolidated List is prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure for filing in these chapter 11 cases. The Consolidated List does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101 or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 40 largest unsecured claims on a consolidated basis. None of these creditors is a minor child. The information contained herein shall not constitute an admission of liability by, nor is it binding on, the Debtors. The information herein, including the failure of the Debtors to list any claim as contingent, unliquidated or disputed, does not

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The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: The Great Atlantic & Pacific Tea Company, Inc. (0974); 2008 Broadway, Inc. (0986); AAL Realty Corporation (3152); Adbrett Corporation (5661); Amsterdam Trucking Corporation (1165); APW Supermarket Corporation (7132); APW Supermarkets, Inc. (9509); Bergen Street Pathmark, Inc. (1604); Best Cellars DC Inc. (2895); Best Cellars Inc. (9550); Best Cellars Licensing Corp. (2896); Best Cellars Massachusetts, Inc. (8624): Best Cellars VA Inc. (1720): Bev. Ltd. (9046): Borman's Inc. (9761); Bridge Stuart, Inc. (8652); Clay-Park Realty Co., Inc. (0902); Compass Foods, Inc. (0653); East Brunswick Stuart, LLC (9149); Farmer Jack's of Ohio, Inc. (5542); Food Basics, Inc.(1210); Gramatan Foodtown Corp. (5549); Grape Finds At DuPont, Inc. (9455); Grape Finds Licensing Corp. (7091); Greenlawn Land Development Corp. (7062); Hopelawn Property I, Inc. (6590); Kohl's Food Stores, Inc. (2508); Kwik Save Inc. (8636); Lancaster Pike Stuart, LLC (9158); LBRO Realty, Inc. (1125); Lo-Lo Discount Stores, Inc. (8662); Mac Dade Boulevard Stuart, LLC (9155); McLean Avenue Plaza Corp. (5227); Milik Service Company, LLC (0668); Montvale Holdings, Inc. (6664); North Jersey Properties, Inc. VI (6586); Onpoint, Inc. (6589); Pathmark Stores, Inc. (9612); Plainbridge, LLC (5965); SEG Stores, Inc. (4940); Shopwell, Inc. (3304); Shopwell, Inc. (1281); Spring Lane Produce Corp. (5080); Super Fresh/Sav-A-Center, Inc. (0228); Super Fresh Food Markets, Inc. (2491); Super Market Service Corp. (5014); Super Plus Food Warehouse, Inc. (9532); Supermarkets Oil Company, Inc. (4367); The Food Emporium, Inc. (3242); The Old Wine Emporium of Westport, Inc. (0724); The South Dakota Great Atlantic & Pacific Tea Company, Inc (4647); Tradewell Foods of Conn., Inc. (5748); Upper Darby Stuart, LLC (9153); and Waldbaum, Inc. (8599). The location of the Debtors' corporate headquarters is Two Paragon Drive, Montvale, New Jersey 07645.

constitute a waiver of the Debtors' right to contest the validity, priority or amount of any claim at any later point as they deem appropriate.

	Creditor	Contact, Mailing Address & Telephone Number/Fax Number	Nature of claim	Amount of Claim
1.	Wilmington Trust Company (Indenture Trustee - 6 3/4% Unsecured Convertible Senior Notes Due 2012)	Attn: Michael G. Oller, Jr. CCTS Rodney Square North 1100 Market St Wilmington, DE 19890 Tel: 302-651-1000 Fax: 302-636-4145 Fax: 302-651-8937 mikeoller@wilmingtontrust.com	Bond Debt	\$229,000,000.00
2.	Wilmington Trust Company (Indenture Trustee - 9 3/8% Unsecured Quarterly Interest Notes Due 2039)	Attn: Michael G. Oller, Jr. CCTS Rodney Square North 1100 Market St Wilmington, DE 19890 Tel: 302-651-1000 Fax: 302-636-4145 Fax: 302-651-8937 mikeoller@wilmingtontrust.com	Bond Debt	\$200,000,000.00
3.	Wilmington Trust Company (Indenture Trustee - 5 1/8% Unsecured Convertible Senior Notes Due 2011)	Attn: Michael G. Oller, Jr. CCTS Rodney Square North 1100 Market St Wilmington, DE 19890 Tel: 302-651-1000 Fax: 302-636-4145 Fax: 302-651-8937 mikeoller@wilmingtontrust.com	Bond Debt	\$165,000,000.00
4.	McKesson Drug Co	Attn: John Hammergren, Chairman and CEO One Post Street San Francisco, CA 94104 Tel: 415-983-8300 Fax: 415-983-8464 with a copy to:  Jeffrey Garfinkle Buchalter Nemer 18400 Von Karman Avenue, Suite 800 Irvine, CA 92612-0514 Tel: 949-224-6254 Fax: 949-224-6400	Trade Debt	\$15,119,582.97
5.	Wilmington Trust Company (Indenture Trustee - 9 1/8% Unsecured Senior Notes Due 2011)	Attn: Michael G. Oller, Jr. CCTS Rodney Square North 1100 Market St Wilmington, DE 19890 Tel: 302-651-1000 Fax: 302-636-4145 mikeoller@wilmingtontrust.com	Bond Debt	\$12,840,000.00

Creditor	Contact, Mailing Address & Telephone Number/Fax Number	Nature of claim	Amount of Claim
6. Haddon House Food Products	Attn: David Anderson, Jr. 250 Old Marlton Pike Medford, NJ 08055 Tel: 609-654-7901 Fax: 609-654-8533 DAndersonJr@haddonhouse.com	Trade Debt	\$10,611,632.18
7. Coca-Cola Enterprises	Attn: Michael Cassara P.O. Box 4108 Boston, MA 02211-4108 mcassara@cokecce.com	Trade Debt	\$7,099,716.88
8. Frito-Lay Inc	Attn: Michael Cassara 111 Pennant Dr Pittsburgh, PA 15239-1786 mcassara@cokecce.com	Trade Debt	\$4,528,126.38
9. Nabisco Biscuit Company	Attn: President or General Counsel P.O. Box 1911 East Hanover, NJ 07936-1911 Tel: 973-503-2000	Trade Debt	\$3,982,278.00
10. Pepsi-Cola-Hasbrouck Heights	Attn: John Reale 1400 West 35th St Chicago, IL 60609-1311 Tel: 773-893-2300 John.Reale@pepsico.com	Trade Debt	\$3,172,078.50
11. Nestle DSD Company Ice Cream	Attn: Joe Shapiro 800 North Brand Blvd Glendale, CA 91203 Tel: 818-549-6000 Fax: 818-553-3547 joe.shapiro@us.nestle.com	Trade Debt	\$2,158,873.50
12. Entenmann's Bakery	Attn: Jim Ostling 2810 Golden Mile Highway Rte 286 Pittsburgh, PA 15239-2400 Tel: 724-327-1854 Jostling@BBUmail.com	Trade Debt	\$2,154,250.58
13. Pepsi-Cola Bottling Company of New York, Inc.	Attn: Larry Brown 650 Brush Ave Bronx, NY 10465 Tel: 718-392-1000 Fax: 718-392-1118 Lawrence.Brown@pepsi.com	Trade Debt	\$1,728,999.81
14. Pepperidge Farm Inc Bread	Attn: Kim Maltese 595 Westport Ave Norwalk, CT 06851 Tel: 203-846-7000 Fax: 203-846-7145 kim_maltese@pepperidgefarm.com	Trade Debt	\$1,696,820.59

Creditor	Contact, Mailing Address & Telephone Number/Fax Number	Nature of claim	Amount of Claim
15. Keebler Biscuit Co	Attn: President or General Counsel 677 North Larch Ave Elmhurst, IL 60126 Tel: 630-833-2900 Fax: 630-530-8773	Trade Debt	\$1,617,637.69
16. Dora's Naturals Inc	Attn: Mike Taroli 21 Empire Blvd South Hackensack, NJ 07606-1805 Tel: 201-229-0500 miket@dorasnaturals.com	Trade Debt	\$1,513,969.51
17. 18718 Borman Avenue	Attn: President or General Counsel 555 Cyphiot St. Laurent, QUE H4S 1R3 Canada	Lease Rent	\$1,456,000.00
18. Ashley Livonia A&P, LLC	Attn: President or General Counsel 9810 S. Dorcester Avenue Chicago, IL 60628	Lease Rent	\$1,391,936.00
19. Arnold Bakers Inc	Attn: Jim Ostling P.O. Box 644254 Pittsburgh, PA 15264-4254 Tel: 800-984-0989 Fax: 610-320-9286 Jostling@BBUmail.com	Trade Debt	\$1,388,848.95
20. S B Thomas Inc	Attn: Jim Ostling 255 Business Ctr Dr Horsham, PA 19044 Tel: 215-672-8010 Fax: 215-672-6988 Jostling@BBUmail.com	Trade Debt	\$1,304,352.95
21. Amalgamated Meat Cutters	Attn: Mr. Ira Wincott, General Counsel 166 East Jericho Tpke Mineola, NY 11501 Tel: 516-747-5980 Fax: 516-294-4608 Fax: 516-747-7961	Union Debt	\$1,262,649.00
22. Stroehmann Bakeries Inc	Attn: Gary Prince, President 255 Business Ctr Dr Ste 200 Horsham, PA 19044 Tel: 215-672-8010 Fax: 215-672-6988	Trade Debt	\$1,238,504.27
23. Meadowbrook - Suffolk	Attn: John Reale 550 New Horizons Blvd Amityville, NY 11701-1139 John.Reale@pepsico.com	Trade Debt	\$1,158,432.84

Creditor	Contact, Mailing Address & Telephone Number/Fax Number	Nature of claim	Amount of Claim
24. Interstate Brands - Hostess	Attn: Brian J. Driscoll, President 6031 Connection Dr Irving, TX 75039 Tel: 972-532-4500 Fax: 972-892-7694	Trade Debt	\$1,118,325.16
25. Advantage IQ Inc	Attn: Donato C. Capobianco, General Counsel 1313 N Atlantic Ste 5000 Spokane, WA 99201 Tel: 509-329-7600 Fax: 509-329-7287	Utility Debt	\$1,109,220.91
26. Riveroak-Cofinance-Carteret, LLC	Attn: James J. Maurer 505 Main Street Suite 208 Hackensack, NJ 07601 Tel: 201-489-1177 Fax: 201-489-1105	Lease Rent	\$1,085,841.00
27. Garelick Farms Inc	Attn: Steve Kane 2515 Mckinney Ave Ste 1200 Dallas, TX 75201 Tel: 214-303-3400 Fax: 214-303-3499 Steve_Kane@deanfoods.com	Trade Debt	\$1,055,286.18
28. Wise Foods	Attn: Rich Powers 228 Raselet St Berwick, PA 18603 Tel: 570-759-4000 Fax: 570-759-4001 rpowers@wisesnacks.com	Trade Debt	\$912,221.21
29. Grocery Haulers Inc	Attn: Marck Jacobson 286 Homestead Ave Avenel, NJ 07001 Tel: 732-499-3745 Fax: 732-499-3812	Trade Debt	\$893,848.00
30. Farmland Dairies	Attn: Martin Margherio 520 Main Ave Wallington, NJ 07057 Tel: 973-777-2500 Fax: 973-777-7648	Trade Debt	\$877,892.67
31. Canada Dry Bottling of NY	Attn: Kevin Walker 135 Baylis Rd Melville, NY 11747-3809 Tel: 631-694-7575 Fax: 631-694-7708 walkerk@cd-ny.com	Trade Debt	\$860,523.71
32. OTR Associates	Attn: President or General Counsel 4 Cornwall Drive Ste 222 East Brunswick, NJ 08816 Tel: 732-238-3400	Lease Rent	\$847,193.00

Creditor	Contact, Mailing Address & Telephone Number/Fax Number	Nature of claim	Amount of Claim
33. Lehigh Valley Dairies Inc	Attn: Steve Kane 880 Allentown Rd Lansdale, PA 19446-5206 Tel: 215-855-8205 Fax: 215-855-9834 Steve_Kane@deanfoods.com	Trade Debt	\$806,484.44
34. G/W Jefferson-St. Jean LLC	Attn: President or General Counsel 250 E. Harbortown Drive #410 Detroit, MI 48207	Lease Rent	\$789,212.00
35. Bunzl Distribution	Attn: Dave Maszczak 701 Emerson Rd Ste 500 St. Louis, MO 63141 Tel: 314-997-5959 Fax: 314-997-1405 Dave.Maszczak@bunzlusa.com	Trade Debt	\$774,073.52
36. Snapple Distributors Inc	Attn: Todd Kornely and Terry Lyons 20 Petra Ln Ste 1 Albany, NY 12205-4974 Tel: 518-869-1703 Todd.Kornely@dpsg.com Terrance.Lyons @ CS-Americas.com	Trade Debt	\$736,266.05
37. ISE America	Attn: Gregg Clanton, Vice President 33335 Galena Sassafras Rd Galena, MD 21635 Tel: 410-755-6300 Fax: 410-755-6367	Trade Debt	\$719,575.88
38. FJ Livonia Portfolio, L.P.	Attn: President or General Counsel 3625 Dufferin Street Suite 500 Dowsnview, ONT M3K 1N4 Canada	Lease Rent	\$673,049.00
39. Lami Products Inc	Attn: Larry Dion, President 860 Welsh Rd Huntington Valley, PA 19006 Tel: 215-947-5333 Fax: 215-657-5480	Trade Debt	\$673,048.88
40. Martin's Famous Pastry	Attn: Dan Flandina 1000 Potato Roll Ln Chambersburg, PA 17202-8897 Tel: 717-263-9580 Fax: 717-263-4452 Dflandina@MFPS.com	Trade Debt	\$670,705.84

**DECLARATION UNDER PENALTY OF PERJURY** 

Pursuant to 28 U.S.C. § 1746, I, the undersigned authorized officer of each of the

Debtors, declare under penalty of perjury that I have reviewed the foregoing consolidated list of

creditors holding the 40 largest unsecured claims and that it is true and correct to the best of my

information and belief.

Dated: December 12, 2010

/s/ Christopher McGarry

Christopher McGarry
Chief Administrative Officer and Chief

Restructuring Officer

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	<u> </u>
In re:	) Chapter 11
THE GREAT ATLANTIC & PACIFIC TEA COMPANY, INC., ET AL.	) Case No. 10()
Debtors.	) Joint Administration Requested )

# CORPORATE OWNERSHIP STATEMENT PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 1007(A)(1) AND RULE 1007-3 OF LOCAL RULE OF BANKRUPTCY PROCEDURE

Attached hereto is an organizational chart reflecting the Debtors' direct and indirect wholly owned subsidiaries and interests in general and limited partnerships and joint ventures. The attached chart contains all Debtor subsidiaries and affiliates incorporated or otherwise domiciled in the United States.

#### DECLARATION CONCERNING CORPORATE OWNERSHIP STATEMENT

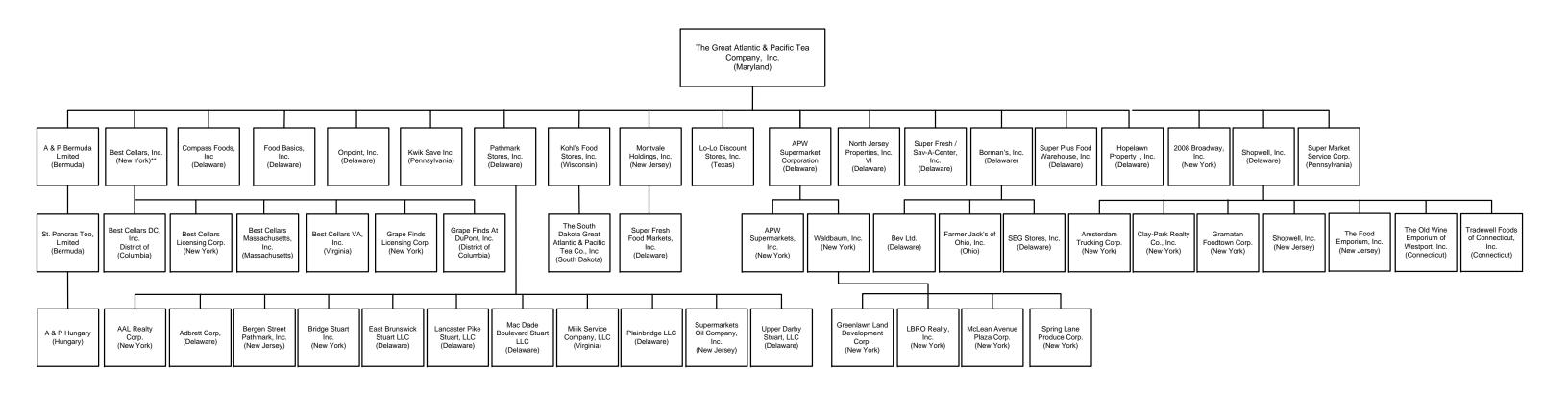
I, the undersigned authorized officer of each of the Debtors, declare under penalty of perjury that I have reviewed this corporate ownership statement and that it is true and correct to the best of my information and belief.

Dated: December 12, 2010 /s/ Christopher McGarry

Christopher McGarry Chief Administrative Officer and Chief Restructuring Officer

## **Corporate Organizational Chart**

## The Great Atlantic & Pacific Tea Company, Inc. Corporate and Capital Structure Chart\*



<sup>\*</sup> The summary provided herein is presented fur illustrative purposes only and is qualified in its entirety by reference to the relevant, operative documents. The Debtors reserve all rights to amend, modify or supplement the information presented herein.

<sup>\*\*</sup> Certain of the Debtors' insignificant non-operating subsidiaries were not included in this organizational chart.

# RESOLUTION OF THE BOARD OF DIRECTORS OF THE GREAT ATLANTIC & PACIFIC TEA COMPANY, INC.

Effective as of this 12th day of December, 2010, pursuant to a special telephonic meeting on the same date, the members constituting a majority of the votes of a quorum of the board of directors (collectively, the "Board of Directors") of The Great Atlantic & Pacific Tea Company, Inc. (the "Company"), a Maryland corporation, upon a motion duly made and seconded and acting pursuant to the Company's organizational documents, took the following actions and adopted the following resolutions:

WHEREAS, the Board of Directors of the Company has reviewed and had the opportunity to ask questions about the materials presented by the management and the legal and financial advisors of the Company regarding the liabilities and liquidity of the Company, the strategic alternatives available to it and the impact of the foregoing on the Company's businesses; and

WHEREAS, the Board of Directors has had the opportunity to consult with the management and the legal and financial advisors of the Company to fully consider each of the strategic alternatives available to the Company; and

WHEREAS, in connection with filing a voluntary petition for relief (a "Chapter 11 Case") under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), the Company, as a borrower, with certain of its subsidiaries, proposes to enter into a debtor-in-possession credit facility to be evidenced by that certain debtor-in-possession credit agreement (as amended, supplemented, restated or otherwise modified from time to time, the "DIP Credit Agreement" and together with all exhibits, schedules and annexes thereto, the "DIP Loan Documents"), dated on or about December 13, 2010, with J.P. Morgan Chase Bank, N.A., as administrative agent thereunder (in such capacity, the "DIP Agent") and the lenders thereto from time to time (together with the DIP Agent, the "DIP Lenders") substantially in accordance with the terms under the commitment letter dated as of December 10, 2010 by and among the Company, JPMorgan Chase Bank, N.A. and J.P. Morgan Securities LLC (as amended, supplemented, restated or otherwise modified from time to time, including all the exhibits and attachments thereto, and including the term sheet attached thereto, the "DIP Commitment Letter"); and

WHEREAS, the Company will obtain direct and indirect benefits from the transactions contemplated in the DIP Commitment Letter and the DIP Credit Agreement; and

WHEREAS, the Board of Directors desires to approve the following resolutions.

### I. Voluntary Petition Under the Provisions of the Bankruptcy Code

NOW THEREFORE, BE IT RESOLVED, that the Board of Directors has determined that it is desirable and in the best interests of the Company, their creditors and other parties in interest, that the Company file or cause to be filed a Chapter 11 Case; and be it further

**RESOLVED**, that the following officers of the Company (each a "Designated Officer"):

- President;
- Chief Executive Officer;
- Chief Financial Officer;
- Chief Restructuring Officer;
- Chief Administrative Officer:
- General Counsel;
- Treasurer;
- Secretary;
- Assistant Secretary; and/or
- any other authorized officers of the Company

in each case acting singly or jointly, be, and they hereby are, authorized, empowered, and directed to execute and file in the name and on behalf of the Company, and under its corporate seal or otherwise, all petitions, schedules, lists and other motions, papers or documents, and to take any and all management action necessary, appropriate, desirable or proper in connection with a Chapter 11 Case, including, without limitation, any action necessary to maintain the ordinary course operation of each Company's business, including any actions necessary to retain any professionals deemed necessary by management (including, without limitation, Kirkland & Ellis LLP, Lazard Frères & Co. LLC and Huron Consulting Group) to assist the Company in the Chapter 11 Case and in carrying out its duties under the provisions of the Bankruptcy Code.

#### II. <u>Debtor-in-Possession Financing</u>

NOW THEREFORE, BE IT RESOLVED, that the Company will obtain benefits from the incurrence of the obligations under the DIP Commitment Letter and from the incurrence of the indebtedness and obligations under the DIP Credit Agreement and the occurrence and consummation of the transactions contemplated by the DIP Credit Agreement, the Loan Documents (as defined in the DIP Credit Agreement and hereinafter referred to as the "DIP Loan Documents") and the other Financing Documents (as defined below), as applicable, which are necessary and appropriate to the conduct, promotion and attainment of the business of the Company; and be it further

**RESOLVED**, that the form, terms and provisions of the DIP Commitment Letter, the DIP Credit Agreement, the other applicable DIP Loan Documents to

which the Company is or will be a party, and the grant of security interests, the borrowings, any guaranties of indebtedness thereunder and the transactions contemplated thereby be, and hereby are authorized, adopted and approved, and any Designated Officer or other officer of the Company is hereby authorized and empowered, in the name of and on behalf of the Company, to take such actions and negotiate or cause to be prepared and negotiated and to execute, deliver, perform and cause the performance of, each of the DIP Credit Agreement, the other DIP Loan Documents to which the Company is or will be a party, and such other agreements, certificates, instruments, receipts, petitions, motions or other papers or documents to which the Company is or will be a party (collectively with the DIP Loan Documents, the "Transaction Documents"), incur and pay or cause to be paid all fees and expenses and engage such persons, in each case, in the form or substantially in the form thereof submitted to the Board of Directors of the Company, with such changes, additions and modifications thereto as the officer of the Company executing the same shall approve, such approval to be conclusively evidenced by such officer's execution and delivery thereof; and be it further

**RESOLVED**, that the Company, as a debtor and debtor in possession under the Bankruptcy Code be, and hereby is, authorized to incur the Obligations (as defined in the DIP Credit Agreement) and to undertake any and all related transactions on substantially the same terms as contemplated under the DIP Commitment Letter, the DIP Credit Agreement and the other Transaction Documents (collectively, the "Financing Transactions"), including granting liens on its assets to secure such Obligations; and be it further

RESOLVED, that the Designated Officers be, and each of them hereby is, authorized and directed, and each of them, acting alone, hereby is, authorized, directed and empowered in the name of, and on behalf of, the Company, as a debtor and debtor in possession, to take such actions as in their discretion is determined to be necessary, desirable or appropriate and execute and deliver (a) the DIP Loan Documents and the other applicable Transaction Documents and such agreements, certificates, instruments, guaranties, notices and any and all other documents, including, without limitation, any amendments to any Transaction Documents, and agreements relating to the issuance and cash collateralization of letters of credit necessary, desirable or appropriate to facilitate the Financing Transactions (collectively, the "Financing Documents"); (b) such other instruments, certificates, notices, assignments and documents as may be reasonably requested by the DIP Agent; and (c) such forms of deposit, account control agreements, officer's certificates and compliance certificates as may be required by the DIP Loan Documents or any other Financing Document; and be it further

**RESOLVED**, that the Designated Officers be, and each of them hereby is, authorized, directed and empowered in the name of, and on behalf of, the Company to file or to authorize the DIP Agent to file any Uniform Commercial Code (the "UCC") financing statements, any other equivalent filings, any

intellectual property filings and recordation, and any necessary assignments for security or other documents in the name of the Company that the DIP Agent deems necessary or convenient to perfect any lien or security interest granted under the DIP Loan Documents, including any such UCC financing statement containing a generic description of collateral, such as "all assets," "all property now or hereafter acquired" and other similar descriptions of like import, and to execute and deliver, and to record or authorize the recording of, such mortgages and deeds of trust in respect of real property of the Company and such other filings in respect of intellectual and other property of the Company, in each case as the DIP Agent may reasonably request to perfect the security interests of the DIP Agent under the DIP Loan Documents; and be it further

**RESOLVED**, that each of the Designated Officers be, and hereby is, authorized, directed and empowered in the name of, and on behalf of, the Company to take all such further actions, including, without limitation, to pay or approve the payment of all fees and expenses payable in connection with the Financing Transactions and all fees and expenses incurred by or on behalf of the Company in connection with the foregoing resolutions, in accordance with the terms of the Financing Documents, which shall in their sole judgment be necessary, proper or advisable to perform the Company's obligations under or in connection with the DIP Loan Documents or any of the other Financing Documents and the transactions contemplated therein and to carry out fully the intent of the foregoing resolutions; and be it further

**RESOLVED**, that each of the Designated Officers be, and hereby is, authorized, directed and empowered in the name of, and on behalf of, the Company, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions and extensions of the DIP Loan Documents or any of the Financing Documents or to do such other things which shall in their sole judgment be necessary, desirable, proper or advisable to give effect to the foregoing resolutions, which determination shall be conclusively evidenced by his or their execution thereof.

#### III. Further Actions and Prior Actions

NOW THEREFORE, BE IT RESOLVED, that in addition to the specific authorizations heretofore conferred upon each of the Designated Officers, each of the officers of the Company or their designees shall be, and each of them, acting alone, hereby is, authorized, directed and empowered, in the name of, and on behalf of, the Company, to take or cause to be taken any and all such further actions, to execute and deliver any and all such agreements, certificates, instruments and other documents and to pay all expenses, including filing fees, in each case as in such officer or officers' judgment shall be necessary or desirable to fully carry out the intent and accomplish the purposes of the resolutions adopted herein; and be it further

**RESOLVED**, that the Designated Officers be, and each hereby is, authorized, directed and empowered, in the name of and on behalf of, the Company and under its corporate seal or otherwise, to prepare, execute and deliver and to file with appropriate organizations, or to cause to be prepared, executed, delivered and filed, all such agreements, documents, certificates, instruments and other papers and to do or cause to be done all such acts and things, as may be necessary, appropriate or desirable to effectuate the purpose and intent of the foregoing resolutions, including to make such changes to said documents as such individual may determine, upon the advice of counsel, to be necessary, appropriate or desirable, such Designated Officer's execution and delivery thereof to be conclusive evidence of such Designated Officer's approval, and any such action taken by such Designated Officer prior to the date hereof is hereby ratified, confirmed and approved in all respects; and be it further

RESOLVED, that any Designated Officer of the Company (each a "Designated Signatory") be, and each of them acting alone hereby is, authorized, directed and empowered, in the name of, and on behalf of the Company and under its corporate seal or otherwise, to prepare, execute and deliver and to file with appropriate organizations, or to cause to be prepared, executed, delivered and filed, all such agreements, documents, certificates, instruments and other papers and to do or cause to be done all such acts and things, as may be necessary, appropriate or desirable to effectuate the purpose and intent of the foregoing resolutions, including to make such changes to said documents as such individual may determine, upon the advice of counsel, to be necessary, appropriate or desirable, consistent with the Company's Delegation of Authority and Approvals Required Policy contained in the Company's Global Finance Manual, such Designated Signatory's execution and delivery thereof to be conclusive evidence of such Designated Signatory's approval, and any such action taken prior to the date hereof by such Designated Signatory is hereby ratified, confirmed and approved in all respects; and be it further

**RESOLVED**, that all members of the Board of Directors of the Company have received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of the Company, or hereby waive any right to have received such notice; and be it further

RESOLVED, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction, agreement or certificate had been specifically authorized in advance by resolution of the Board of Directors and that the Designated Officer did execute the same. The actions taken by this consent shall have the same force and effect as if taken at a meeting of the Board of Directors duly called and constituted pursuant to the

Bylaws of the Company and the laws of the State of the Company's incorporation.

#### IV. Subsidiary Actions

NOW THEREFORE, BE IT RESOLVED, that the Designated Officers be and hereby are authorized, directed and empowered to take all actions or to not take any action in the name of the Company with respect to the transactions contemplated by these resolutions hereunder as the sole shareholder, partner, member or managing member of each direct subsidiary of the Company, in each case, as such Designated Officer shall deem necessary or desirable in such Designated Officer's reasonable business judgment, including without limitation the authorization of resolutions and agreements necessary to authorize the execution, delivery and performance pursuant to any Financing Documents (including affidavits, notices, reaffirmations and amendments and restatements of existing documents) as may be necessary or convenient to effectuate the purposes of the transactions contemplated herein.

#### **CERTIFICATE**

The undersigned, Christopher McGarry, a Designated Officer of The Great Atlantic & Pacific Tea Company, Inc. (the "Company"), hereby certifies as follows:

- (a) I am the duly qualified and elected officer of the Company and, as such, I am familiar with the facts herein certified and I am duly authorized to certify the same on behalf of the Company;
- (b) Attached hereto is a true, complete and correct copy of the Resolutions of the Board of Directors of the Company (the "Board of Directors"), duly adopted in accordance with the Company's bylaws; and
- (c) Such resolutions have not been amended, altered, annulled, rescinded or revoked and are in full force and effect as of the date hereof. There exists no other subsequent resolution of the Board of Directors relating to the matters set forth in the resolutions attached hereto.

IN WITNESS WHEREOF, the undersigned has executed this certificate as of the 12th day of December 2010.

Christopher McGarry, as Designated Officer Senior Vice President & General Counsel